

NOTICE OF PENDING
PUBLIC OFFERING
OF
CROWN PETROLEUM AND
NATURAL GAS RIGHTS

2004 OCTOBER 13
12 noon, CALGARY



NOTICE OF PENDING PUBLIC OFFERING OF
CROWN PETROLEUM AND NATURAL GAS RIGHTS

Under the guidelines described for Advance Booking in Information Letter 97-14, the parcel(s) listed in this notice will be included in the Public Offering of Crown Petroleum And Natural Gas Rights scheduled for 2004 October 13.

The standard by which land is described is explained in Information Letter 97-14.

2004 June 09
EDMONTON, Alberta

Retha Purkis - Manager
P & NG Agreement Sales

2004, OCTOBER 13

LICENCE HECTARES LAND DESCRIPTION

--- FOOTHILLS REGION ---

040159301 1024 (IR2000701)
 5-21-046: 27;33;34
 5-21-047: 4
 PETROLEUM AND NATURAL GAS

 040159302 1280 (IR2000701)
 5-21-046: 32
 5-21-047: 5-7
 5-22-047: 12
 PETROLEUM AND NATURAL GAS

 040159303 768 (IR2000701)
 TRACT ONE 5-22-047: 14
 PETROLEUM AND NATURAL GAS
 TRACT TWO 5-22-047: 21;22
 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
 TRIASSIC SYSTEM (DRRZD 56)

 END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2004, OCTOBER 13 PUBLIC OFFERING NOTICE

DRRZD: 56

ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 12,582.00 - 12,746.00 FEET

KEY WELL: 00/06-05-049-21W5/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2004, OCTOBER 13 PUBLIC OFFERING NOTICE

IR2000701	LAND DESCRIPTION
040159301	5-21-046: 33NWP 5-21-047: 4P
040159302	5-21-046: 32NEP 5-21-047: 5NP,SEP;7SP,NWP,NE 5-22-047: 12NEP
040159303	5-22-047: 14SP,NWP;22SEP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE COAL BRANCH INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE HOBSON
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
EDSON OFFICE - FISH AND WILDLIFE
111 54 ST SUITE 203
EDSON AB T7E 1T2 (780) 723-8244

END

