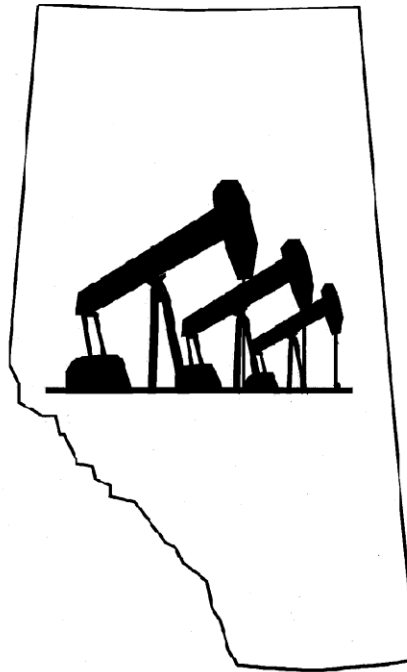


2017 SEPTEMBER 13

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2017.09.13

From	To	Total	Area
LEASES: L0001	L0007	7	20,776.3000 ha.
PERMITS: 0000	0000	0	00.0000 ha.

		7	20,776.3000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after 12 noon on 2017 September 13.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS INTERNAL OFFERING

1. Results of the internal offering will be available **2017 September 13** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2017 July 19
EDMONTON, Alberta

Glen Gartner - Director
Oil Sands Tenure - 780-415-2135

OIL SANDS LEASES

LEASE SCHEDULE

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2017 SEPTEMBER 13

LEASE	HECTARES	LAND DESCRIPTION	
--- COLD LAKE OS REGION ---			
L0001	256		(IRS000602)
			(SHA006701)
		4-06-062: 23	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
--- ATHABASCA OS REGION ---			
L0002	680.3		(SHA006701)
		4-18-075: 32; 33SP,NW,NEP	
		PORTION(S) LYING OUTSIDE WANDERING RIVER CARIBOU SUB	
		UNIT.	
		4-18-076: 5	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0003	768		(SHA006701)
		4-18-076: 29; 32; 33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0004	128		
		5-02-076: 7NE; 8NW	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0005	9216		(HRV002501)
			(HRV003201)
		5-03-076: 7-36	
		5-04-076: 23-26; 35; 36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0006	1792		
		5-04-076: 13-15; 21; 22; 27; 28	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0007	7936		
		5-02-077: 5-8; 18	
		5-03-077: 1-18; 22-24; 26; 27; 34	
		5-04-077: 1; 12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
7	20,776.30	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2017 SEPTEMBER 13 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2557.00 - 2985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2600.00 - 2680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1284.00 - 2251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2017 SEPTEMBER 13 PUBLIC OFFERING NOTICE

HRV002501 ARCHAEOLOGICAL SITE

LAND DESCRIPTION
LEASE L0005 5-04-076: 26L5

ALL LAND(S) IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC.
37(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY
BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

REBECCA TRAQUAIR
ADMINISTRATIVE COORDINATOR
CULTURE, DEPARTMENT OF
HISTORIC RESOURCE MANAGEMENT BRANCH
LAND USE PLANNING SECTION
OLD ST STEPHEN'S COLLEGE
8820 112 ST NW
EDMONTON AB T6G 2P8 (780) 431-2373

HRV003201 HISTORICAL RESOURCE MANAGEMENT AREA

LAND DESCRIPTION
LEASE L0005 5-04-076: 26SWP

ALL LAND(S) IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC.
37(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY
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OLD ST STEPHEN'S COLLEGE
8820 112 ST NW
EDMONTON AB T6G 2P8 (780) 431-2373

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2017 SEPTEMBER 13 PUBLIC OFFERING NOTICE

IRS000602 COLD LAKE

LAND DESCRIPTION
LEASE L0001 4-06-062: 23S,NE

ALL LAND(S) IS/ARE WITHIN THE COLD LAKE SUBREGIONAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND MANAGEMENT SPECIALIST
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE DEPT. OF
SUSTAINABLE RESOURCE DEV
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

SHA006701 KEY WILDLIFE AND BIODIVERSITY ZONES

LAND DESCRIPTION
LEASE L0001 4-06-062: 23S,NP
LEASE L0002 4-18-075: 32; 33WP
4-18-076: 5
LEASE L0003 4-18-076: 29; 32; 33WP

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GLENN MACK
PROVINCIAL WILDLIFE HABITAT SPECIALIST
EDMONTON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
9920 108 ST NW FLOOR 2
EDMONTON AB T5K 2M4 (780) 422-3344

END